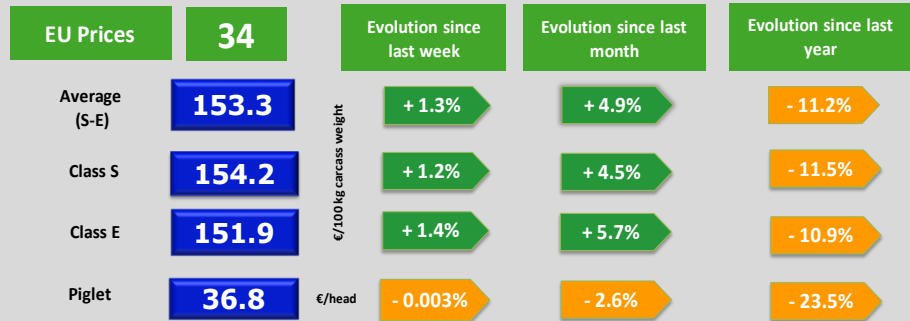
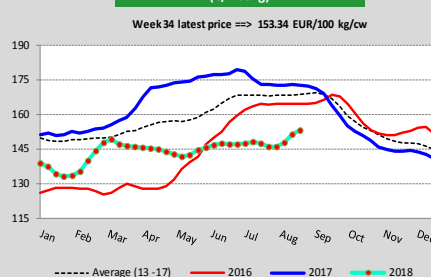


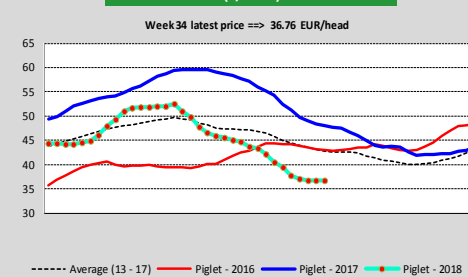
EU Prices



EU evolution of the EU pig carcass prices (€/100kg)

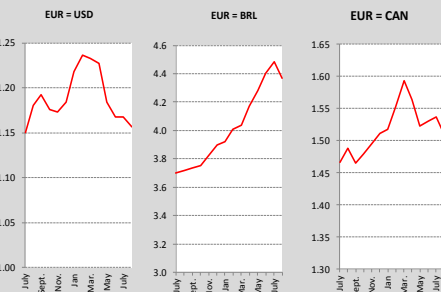
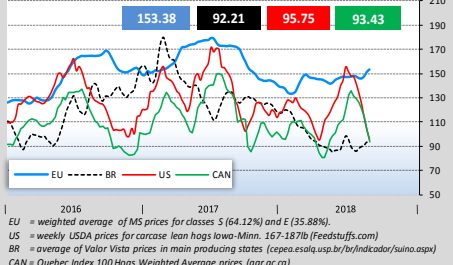


EU evolution of the EU average piglet prices (€/head)



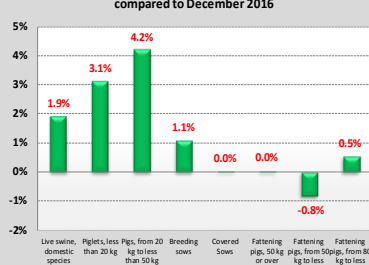
World Quotations

World weekly average Pig prices 2016 - 2018 in Euro / 100kg carcass (EU, Brazil, Canada and USA)



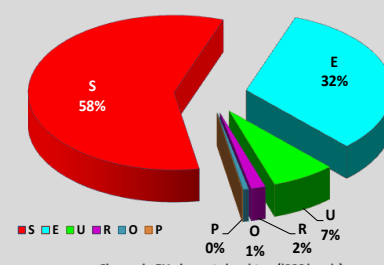
Livestock Survey

Change in pig population Livestock survey December 2017 compared to December 2016



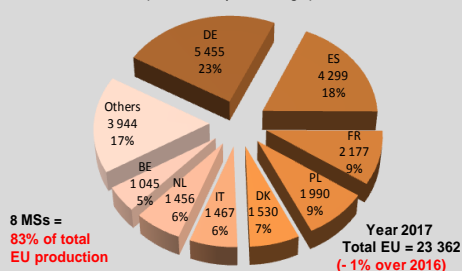
Carcass Classes

Dispersion of pig carcasses on grades (EU average 2017)

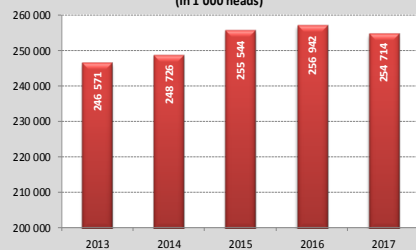


EU Production

EU Main Producers (1000 tonnes product weight)

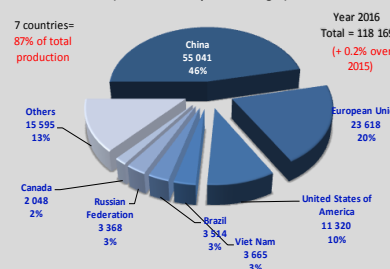


EU pig slaughter by year (in 1 000 heads)



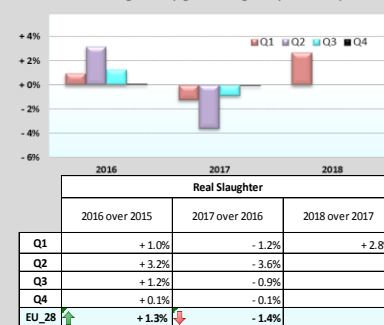
World Production

Main Producers of Pigmeat (In 1000 tonnes product weight)



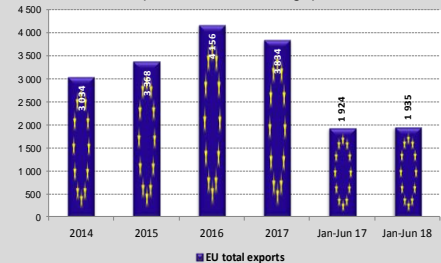
Special Issues

Change in EU pigmeat slaughter ('000 heads)



EU Trade

EU Exports evolution (In 1000 tonnes carcass weight)

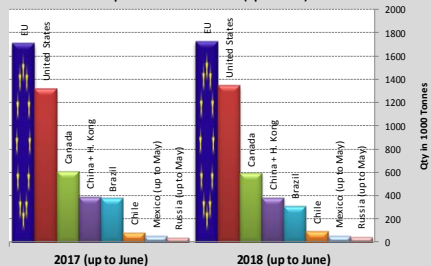


EU-28 Exports (Top destinations in 2018/17)

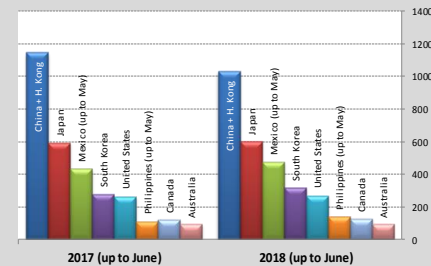
| Period: | PIGMEAT (Tonnes carcass weight) | | |
|-------------|---------------------------------|------------|---------|
| | Jan-Jun 17 | Jan-Jun 18 | % Chg |
| Extra-EU | 1 924 141 | 1 935 084 | + 0.6% |
| China | 693 000 | 680 458 | - 1.8% |
| Japan | 221 053 | 231 734 | + 4.8% |
| South Korea | 151 096 | 176 677 | + 16.9% |
| Philippines | 131 264 | 143 103 | + 9.0% |
| Hong Kong | 176 534 | 113 032 | - 34.8% |
| USA | 79 992 | 93 219 | + 16.5% |
| Others | 471 202 | 494 862 | + 5.0% |

World Trade

Main Exporters of PIG Products (up to June)



Main Importers of PIG Products (up to June)



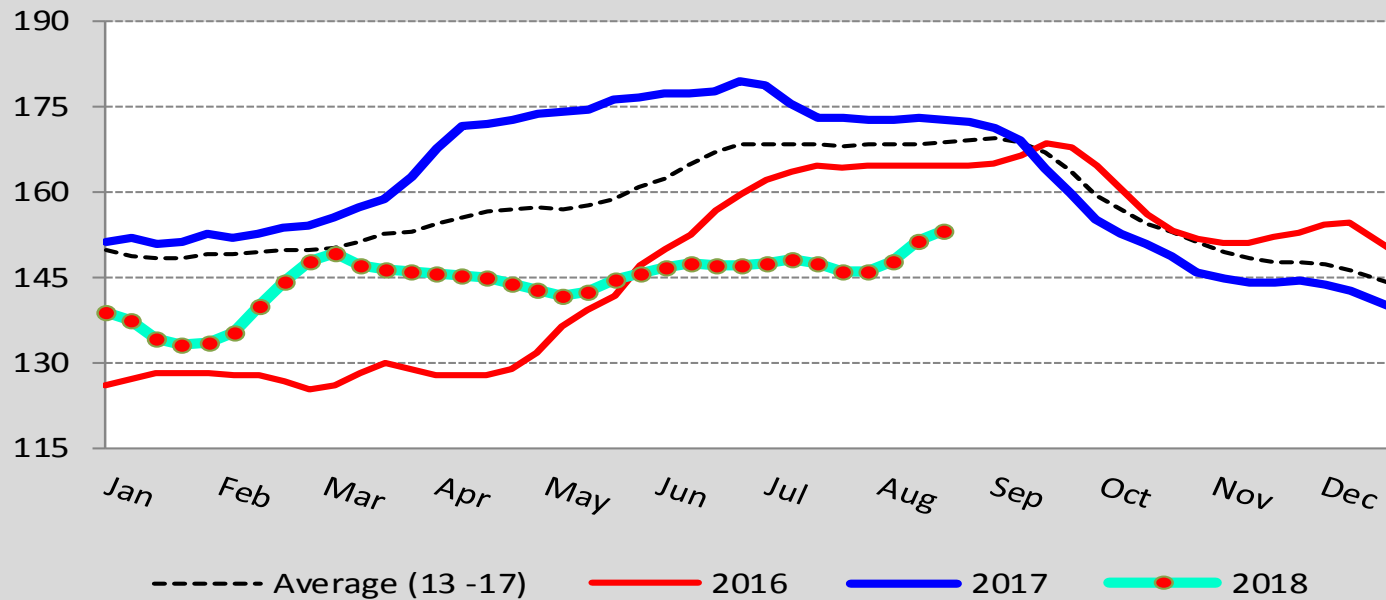
| EU Prices | 34 | | Evolution since last week | Evolution since last month | Evolution since last year |
|---------------|-------|-------------------------|---------------------------|----------------------------|---------------------------|
| Average (S-E) | 153.3 | €/100 kg carcass weight | + 1.3% | + 4.9% | - 11.2% |
| Class S | 154.2 | | + 1.2% | + 4.5% | - 11.5% |
| Class E | 151.9 | | + 1.4% | + 5.7% | - 10.9% |
| Piglet | 36.8 | €/head | - 0.003% | - 2.6% | - 23.5% |

Source : MSs (Weekly communications under Reg. 2017/1185)

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EU evolution of the EU pig carcass prices (€/ 100kg)

Week 34 latest price ==> 153.34 EUR/100 kg/cw

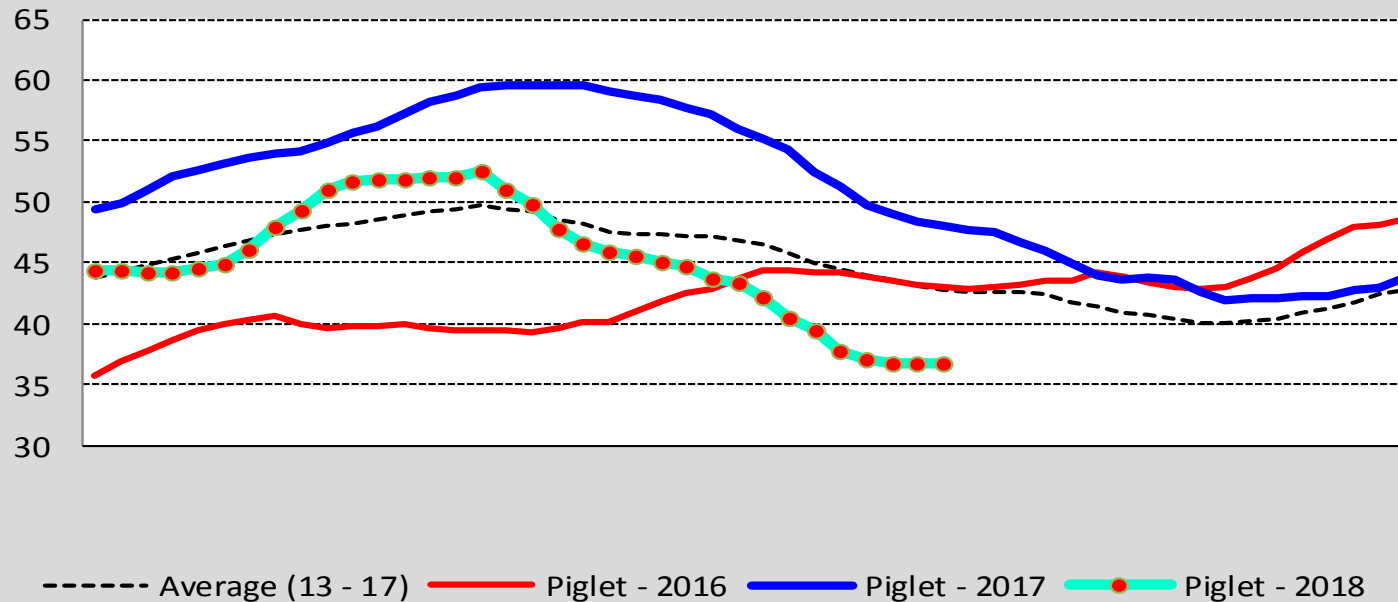


Source : MSs (Weekly communications under Reg. 2017/1185)

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EU evolution of the EU average piglet prices (€/head)

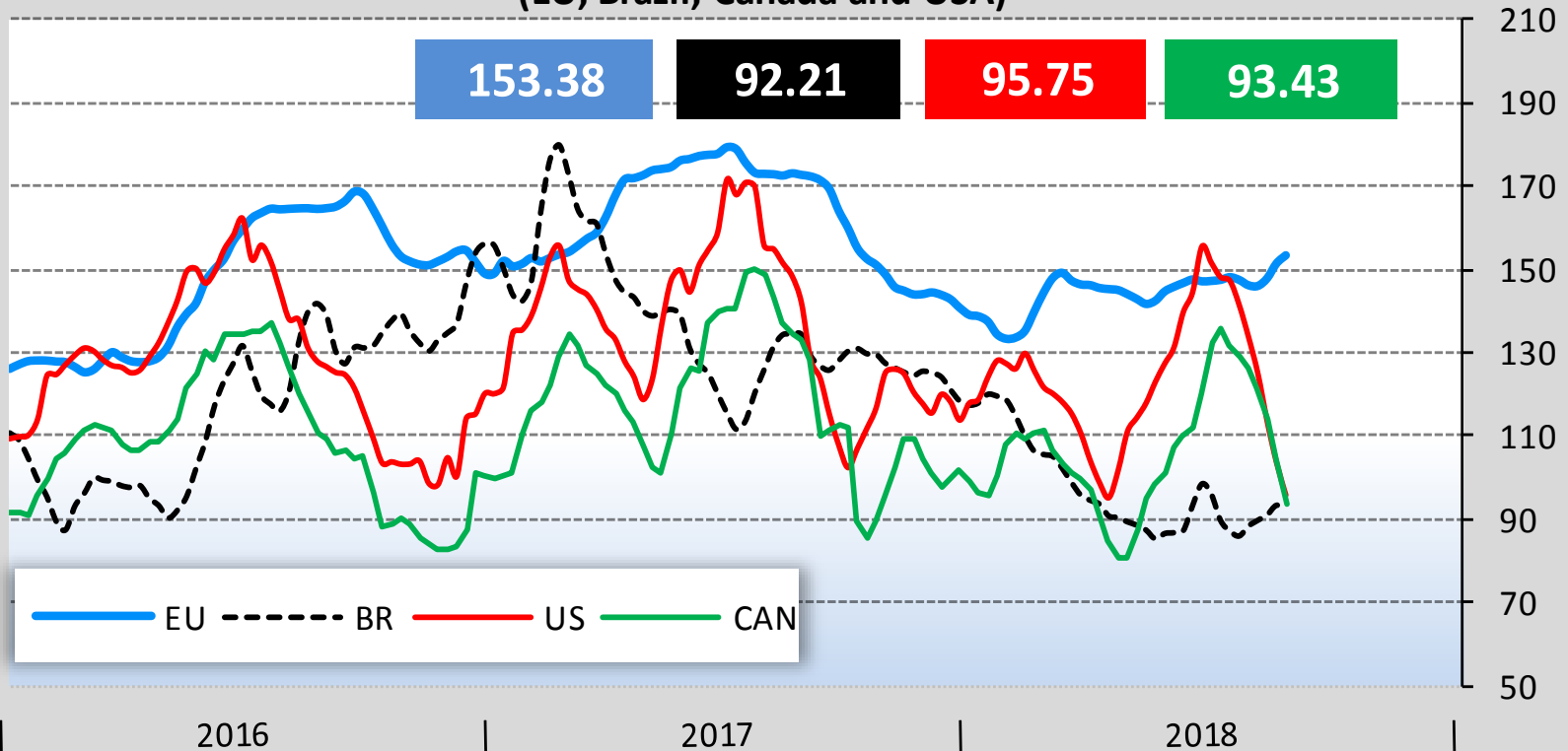
Week 34 latest price ==> 36.76 EUR/head



Source : MSs (Weekly communications under Reg. 2017/1185)

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World weekly average Pig prices 2016 - 2018 in Euro/ 100kg carcase (EU, Brazil, Canada and USA)



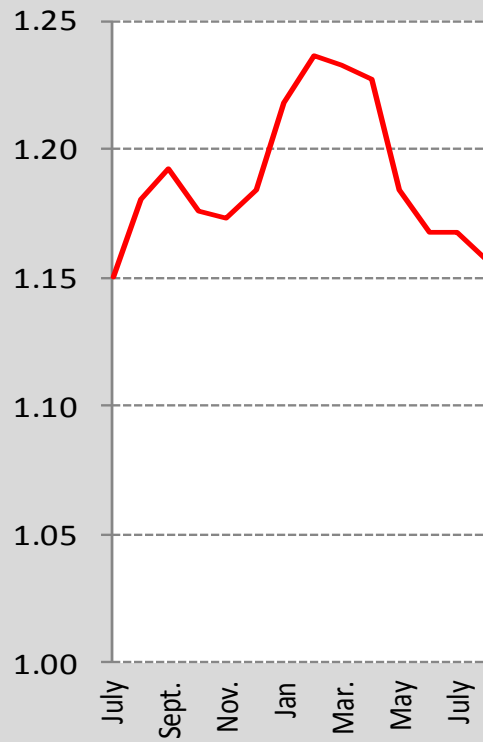
EU = weighted average of MS prices for classes S (64.12%) and E (35.88%).

US = weekly USDA prices for carcase lean hogs lowa-Minn. 167-187lb (Feedstuffs.com)

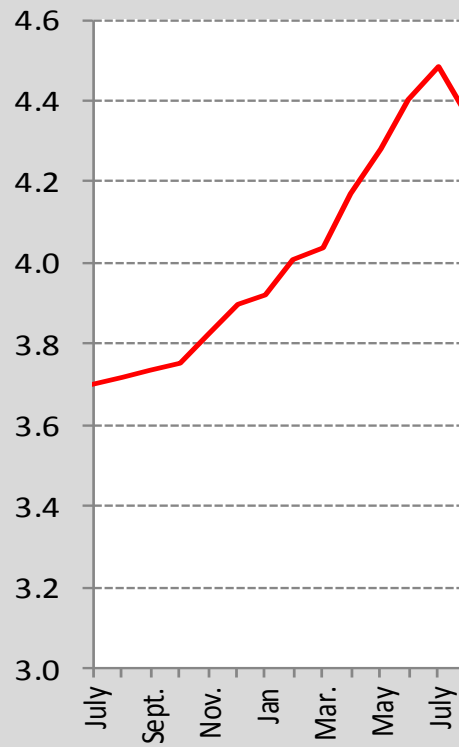
BR = average of Valor Vista prices in main producing states (cepea.esalq.usp.br/br/indicador/suino.aspx)

CAN = Quebec Index 100 Hogs Weighted Average prices (agr.gc.ca)

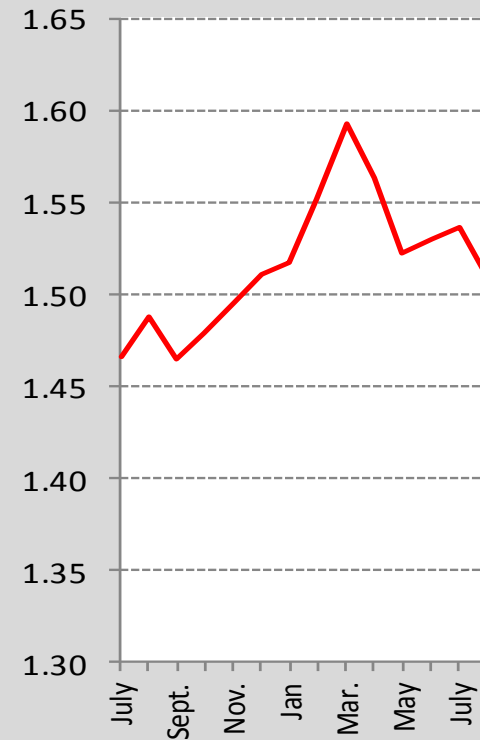
EUR = USD



EUR = BRL

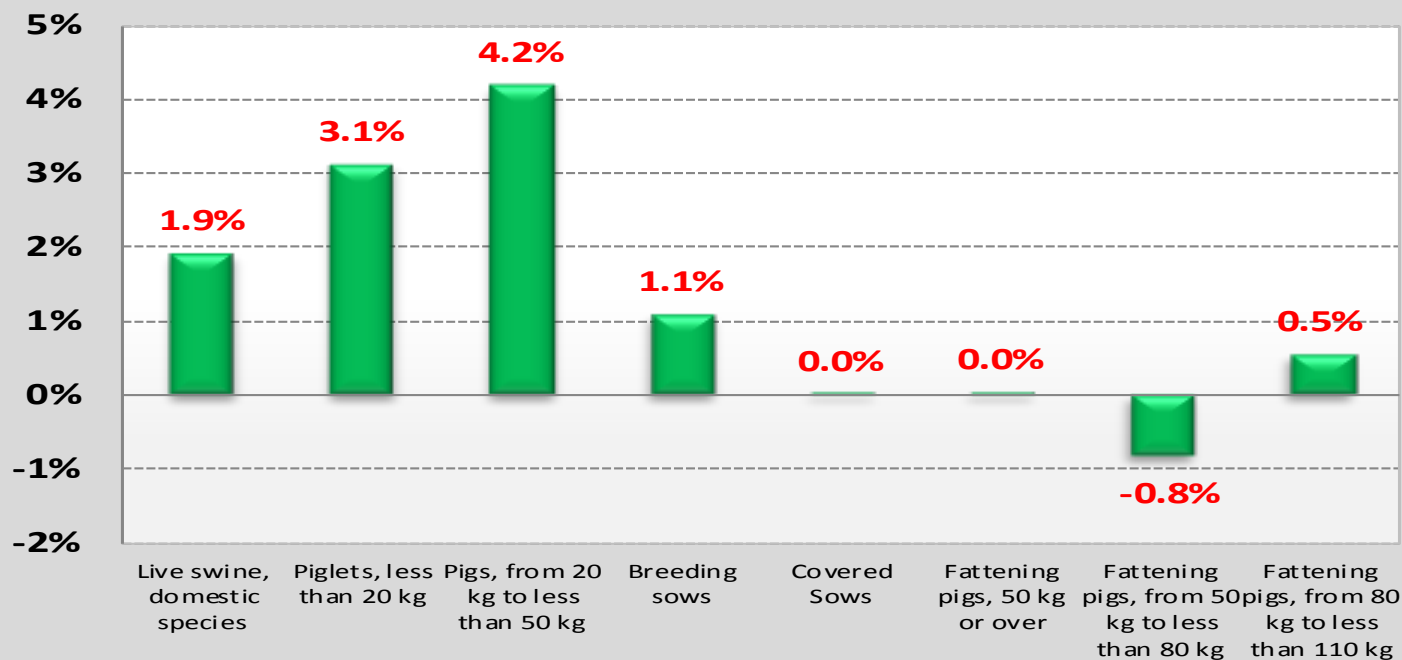


EUR = CAN



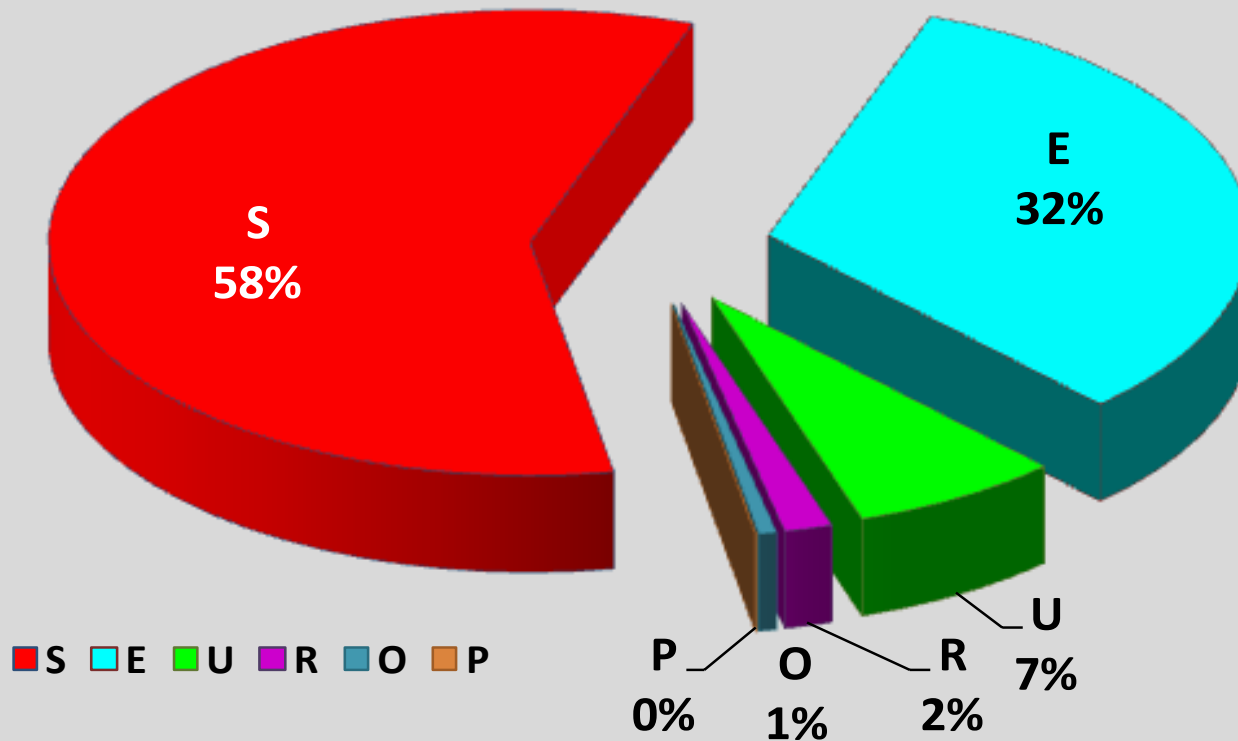
Source : ECB (European Central Bank)

Change in pig population Livestock survey December 2017 compared to December 2016



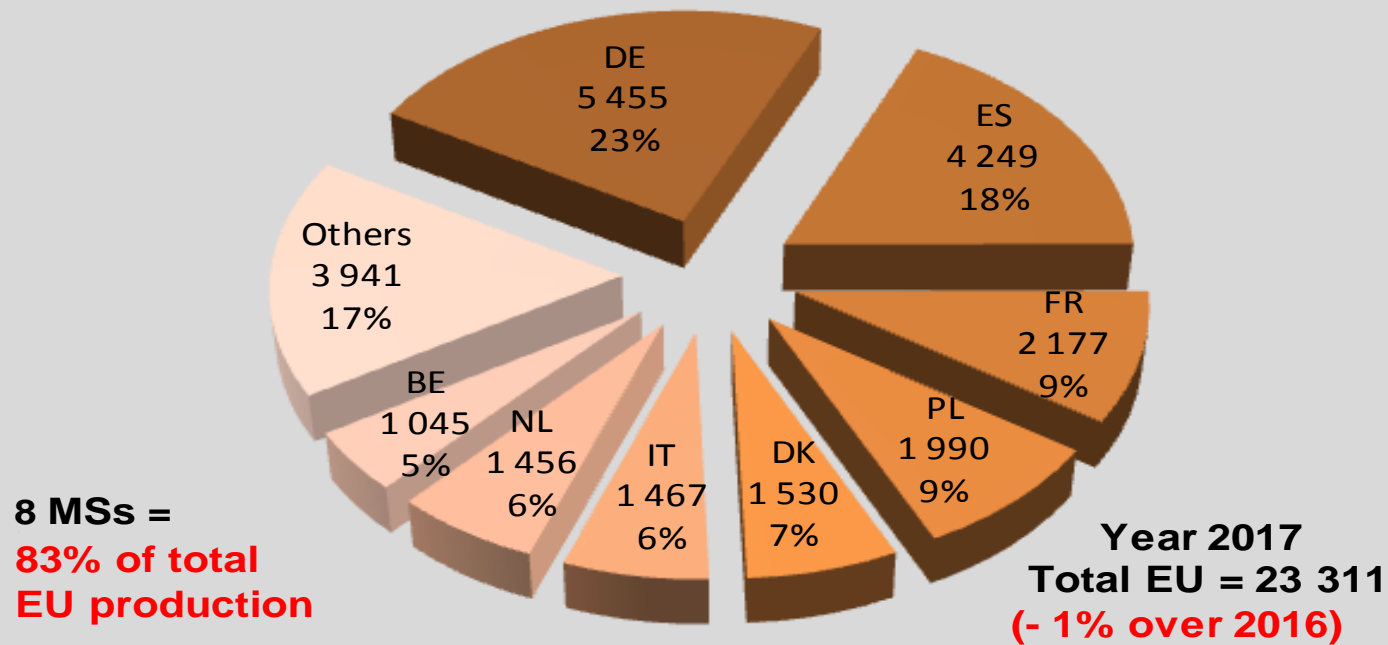
Source : Eurostat

Dispersion of pig carcasses on grades (EU average 2017)



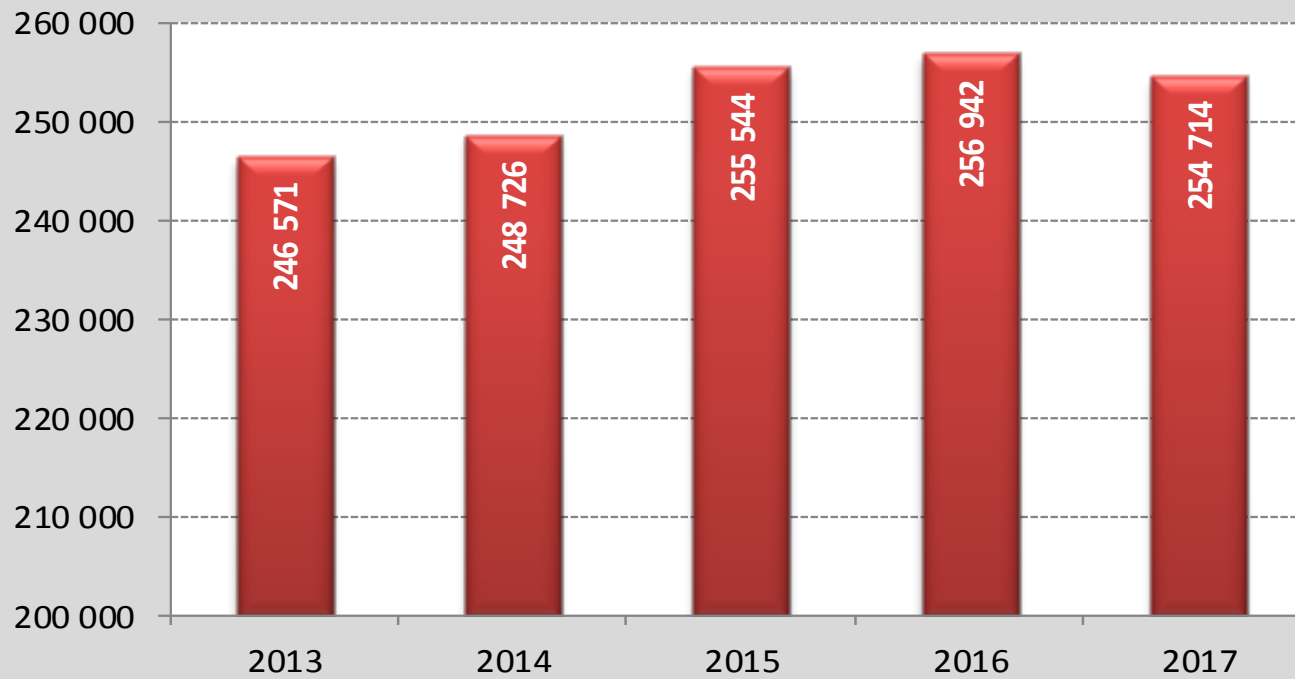
Source : MSs

EU Main Producers (1000 Tonnes product weight)



Source : Eurostat

EU pig slaughter by year (In 1 000 heads)

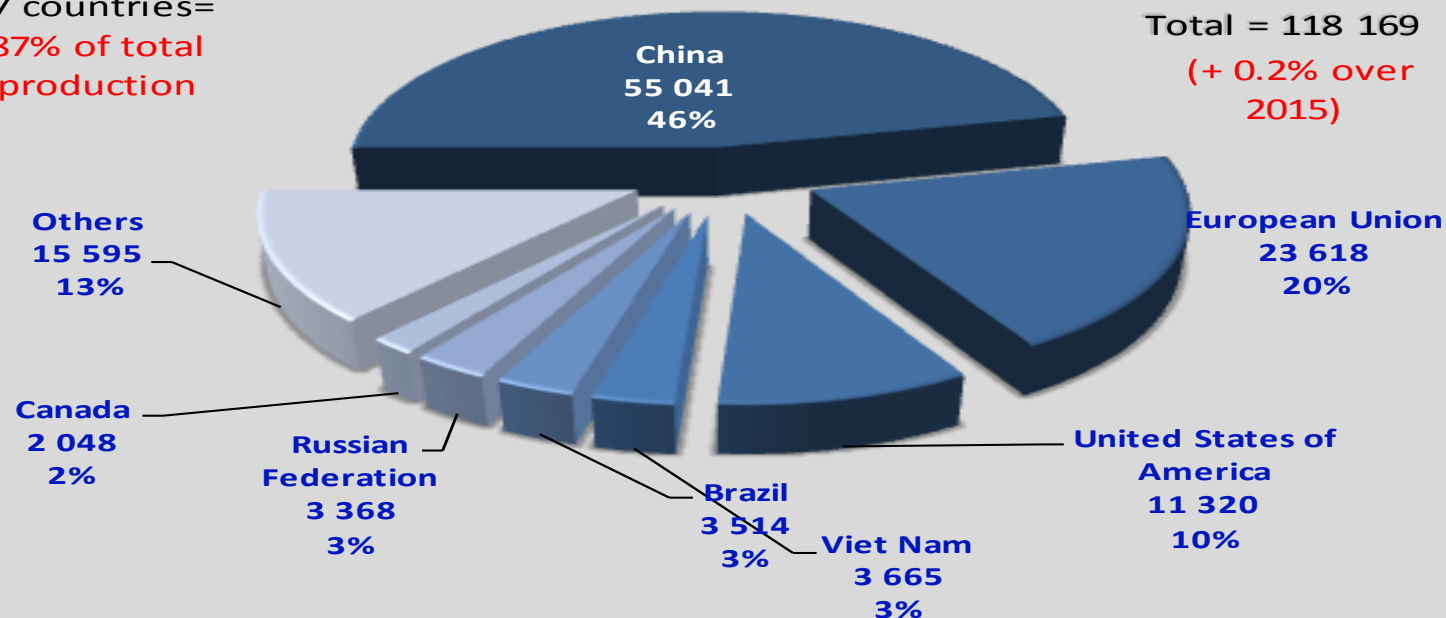


Source : Eurostat

Main Producers of Pigmeat (In 1000 tonnes product weight)

7 countries=
87% of total
production

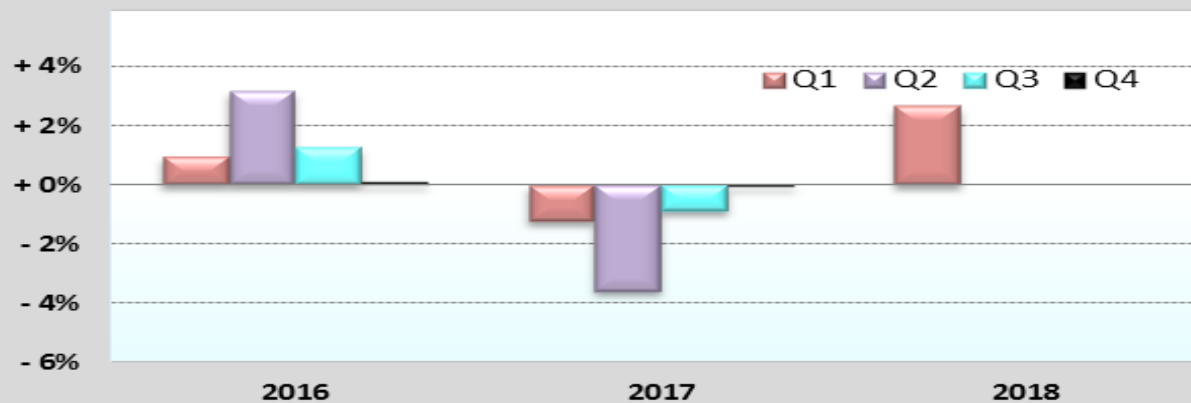
Year 2016
Total = 118 169
(+ 0.2% over
2015)





Source : FAO

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Change in EU pigmeat slaughter ('000 heads)

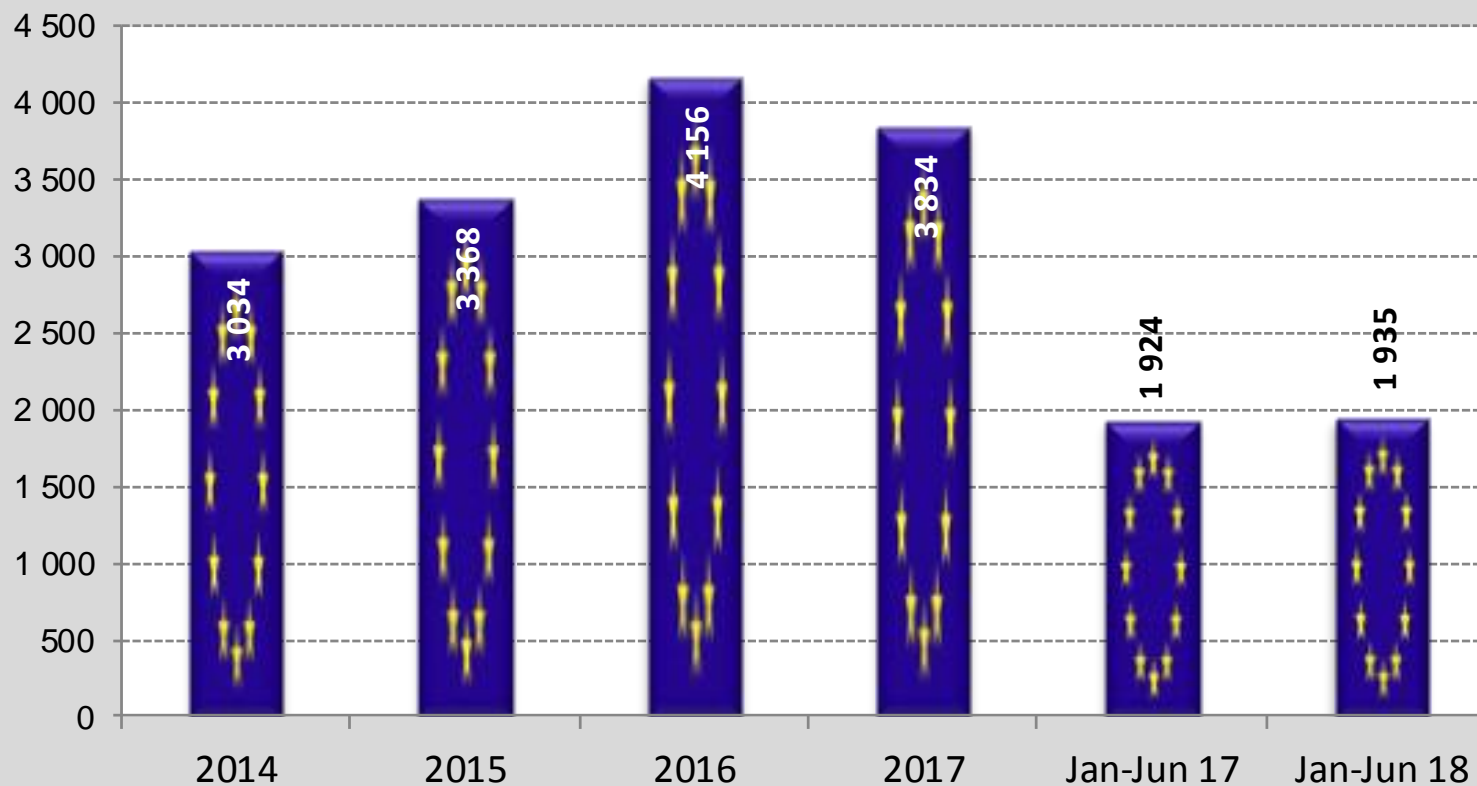


| | Real Slaughter | | |
|--|----------------|---|----------------|
| | 2016 over 2015 | 2017 over 2016 | 2018 over 2017 |
| Q1 | + 1.0% | - 1.2% | + 2.8% |
| Q2 | + 3.2% | - 3.6% | |
| Q3 | + 1.2% | - 0.9% | |
| Q4 | + 0.1% | - 0.1% | |
| EU_28  | + 1.3% |  - 1.4% | |

Source : Eurostat

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EU Exports evolution (In 1000 tonnes carcasse weight)



Source : Eurostat

 EU total exports

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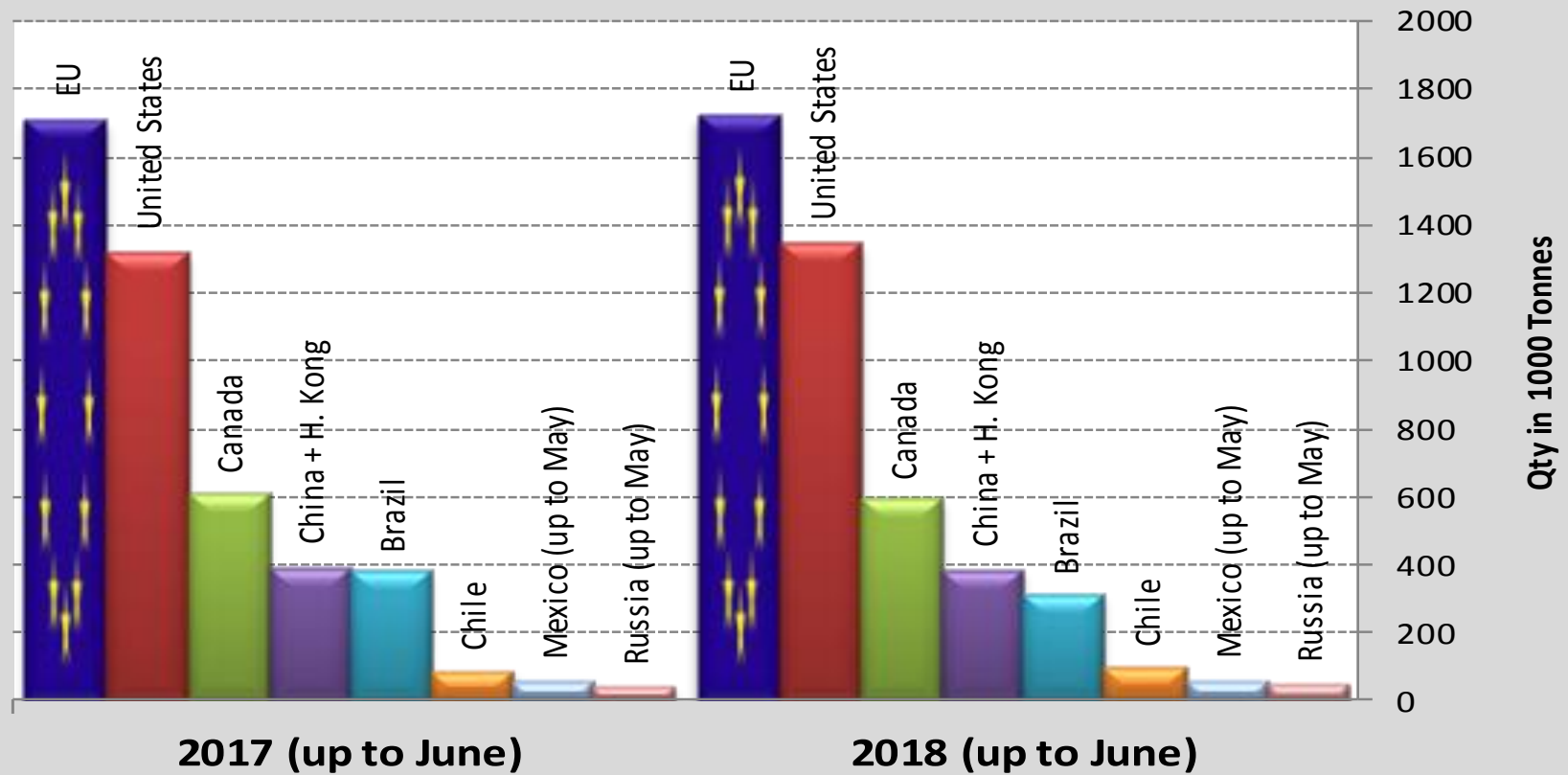
EU-28 Exports (Top destinations in 2018/17)

| PIGMEAT (Tonnes carcase weight) | | | |
|---------------------------------|------------------|------------------|---------------|
| Period: | Jan-Jun | | |
| | Jan-Jun 17 | Jan-Jun 18 | % Chg |
| Extra-EU | 1 924 141 | 1 935 084 | + 0.6% |
| China | 693 000 | 680 458 | - 1.8% |
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| Hong Kong | 176 534 | 115 032 | - 34.8% |
| USA | 79 992 | 93 219 | + 16.5% |
| Others | 471 202 | 494 862 | + 5.0% |

Source : Eurostat & GTA

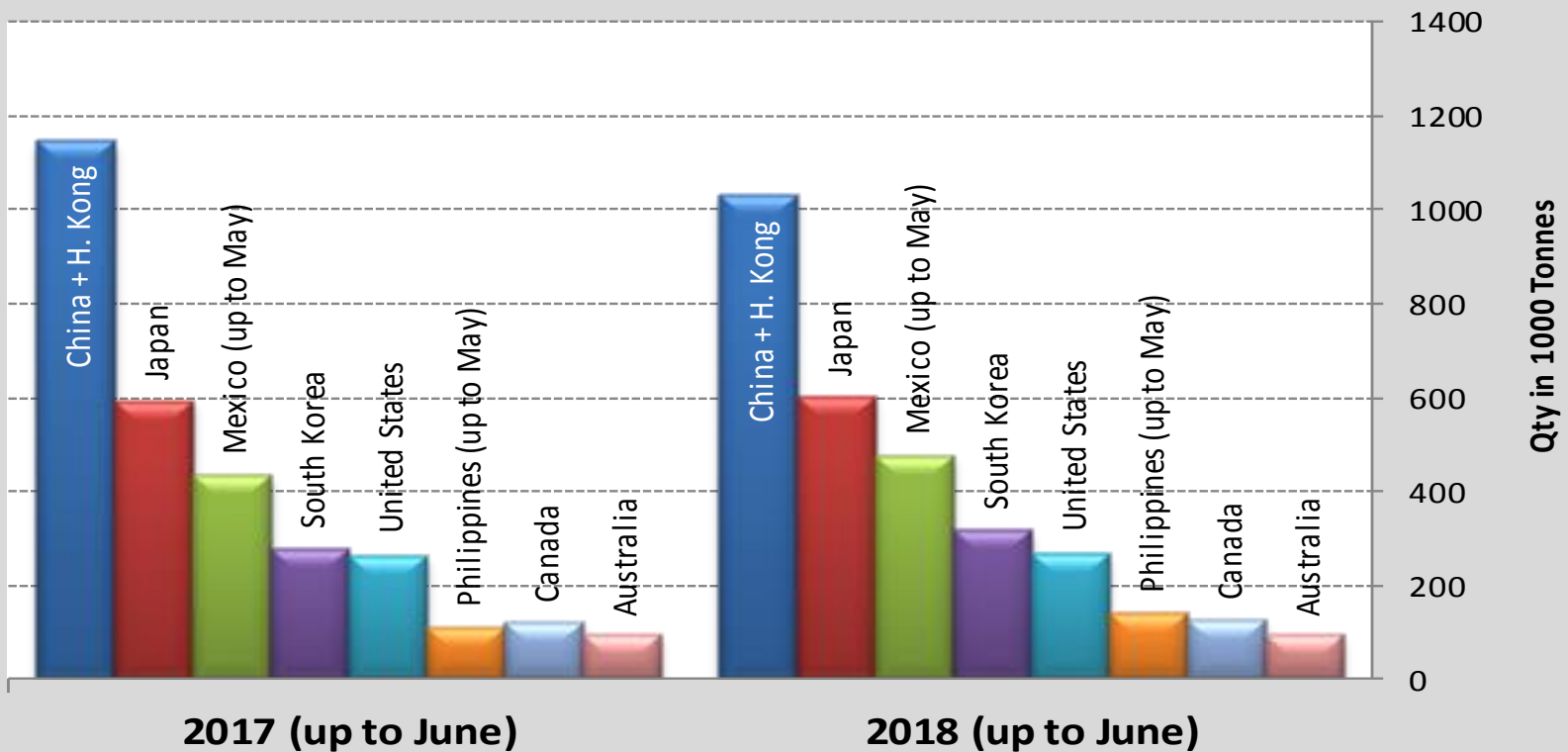
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Main Exporters of PIG Products (up to June)



Source : Eurostat & GTA

Main Importers of PIG Products (up to June)



Source : Eurostat & GTA

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